



Gift in your will guide

Your legacy can help change lives of others

A gift in your will could leave a lasting change on the lives of those within the Percy Hedley Foundation

Your loved ones come first, of course, but when you make or update your will it's very simple to add the Percy Hedley Foundation as a beneficiary if you wish.

What if your will could change lives for the better?

Leaving a gift in a will is a way that doesn't cost you anything in the here and now. Your gift will help the Percy Hedley Foundation continue to support our members, students, and residents for years to come. What an amazing legacy to leave your community.



Why leave a gift in your will?

Leave a legacy

- It won't cost you anything now, you just get peace of mind knowing you're leaving a legacy behind to help over 650 families that need the support of Percy Hedley Foundation.
- Once your loved ones' needs have been considered, there's no harm in gifting that little bit extra to a cause that could really do with some help.
- Many people choose to leave a gift to a charity that was important to them, or a loved one, to keep their memory alive.
- A gift to charity is free from inheritance tax and if you leave more than 10% of your entire estate to charity then the total inheritance tax you pay reduces from 40% to 36%.

Free will service with Percy Hedley

Over 60% of adults (a staggering 31 million), don't have a will. Cost is one of many reasons people put off making a will, along with the belief that it is a complex, confusing process. That's why we've partnered with Free Wills who offer you the opportunities to create a will for free.

You can even choose to leave a gift to Percy Hedley, and ensure your legacy provides care and support to our members, students, and residents.



Leaving a will with Percy Hedley

Gifts such as lump sums, valuable items or a percentage of your estate are all greatly welcomed and appreciated.

- A percentage or share of your estate or residuary gift. For example, you could leave 10% or 20% of your total wealth.
- A lump sum or pecuniary gift. You might choose to leave such as £100, £1,000 or £10,000 for example.
- Valuable items or specific gifts. For example, you might leave antiques, jewellery or shares to us.

Information you might need for your will

Our name: Percy Hedley Foundation

Our Head Office Address: Percy Hedley Foundation, Hampeth Lodge, Station Road, Newcastle upon Tyne, NE12 8YY

Our registered charity number (RCN): 515943 – this is an important one as it will remain unchanged, even if there are variations in our name and address!

Gifts in Wills and tax exemption

As a registered charity, we're exempt from inheritance tax, capital gains tax and some aspects of income tax. These exemptions apply to legacy gifts and estate administration and can increase the value of a gift at no cost to any other beneficiary.

However, these exemptions have limitations and it can be complicated to work out. You might need to get specialist advice. To avoid the estate paying more tax than necessary, please contact us and we'd be very happy to discuss any of these issues with you. Alternatively, you may also find HMRC's website and helpline (0845 302 0900) useful.

We will use your legacy gift wisely and cost-effectively within our services, ensuring your donation really will make a difference. We'll always respect your privacy and understand that your will is very personal to you. We know that your family and loved ones are the first priority when making a will. We will never ask you to declare the size or value of your gift to us and you have the right to change or amend your will at any time. Any information you supply to us about your intentions will be held in the strictest confidence.



Percy Hedley
FOUNDATION

Thank you